



# A.J. Plast Public Company Limited

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Public Company Limited. Registration No. 375



27 July 2022

Subject: Report of the Utilization of Capital Increase by issuing new ordinary shares  
Attention: President  
The Stock Exchange of Thailand

According to the Extraordinary General Meeting of Shareholders No.1/2020 of A.J. Plast Public Company Limited which was held on 9 December 2020, the company resolved to increase the registered capital and offered newly issued ordinary shares to SCG Chemicals Company Limited ("SCG") under a private placement with 40,560,773 shares at a price of 17.15 baht per share or as a total value of 695,617,256.95 baht. Therefore, the company would like to report the use of the capital increase as mention at ended of June 30, 2022 as follows:

The Objective of the Use of Funds	Approximate Funds Required (THB million)	Accumulated spend as of 30 June 2022 (THB million)	Balance as of 30 June 2022 (THB million)
Investment for Expanding the Production Capacity of Biaxially-Oriented film of the Company	300.00	300.00	-
Working Capital	395.62	395.62	-
Total	695.62	695.62	-

However, the use of the capital increase as mention above is in accordance with the objective of using the capital increase that has been approved by the shareholders' meeting.

Please be informed accordingly.



Yours Faithfully,

Mr. Kittiphat Suthisamphat  
Executive Vice President